

**Unitarian Universalist Church of Roanoke Endowment Fund Gift Intent**

Name(s) \_\_\_\_\_

Address \_\_\_\_\_

Telephone \_\_\_\_\_ Email \_\_\_\_\_

***Recognizing the necessity of a strong financial base to ensure the long-term health of the Unitarian Universalist Church of Roanoke, I/we intend to support the UUCR Endowment Fund as follows (all information will be kept confidential):***

- An immediate cash donation of \$ \_\_\_\_\_
- Annual cash donations of \$ \_\_\_\_\_ for the next \_\_\_\_\_ years
- Annual Qualified Charitable Distributions of \$ \_\_\_\_\_ from my/our Individual Retirement Account(s) for the next \_\_\_\_\_ years
- Donation of \$ \_\_\_\_\_ in appreciated stock or mutual fund shares in \_\_\_\_\_ (specify year[s])
- Gift of \$ \_\_\_\_\_ from my Donor Advised Fund or Private Foundation in \_\_\_\_\_ (specify year[s])
- Naming the UUCR Endowment Fund as a beneficiary of my/our \_\_\_\_will(s), \_\_\_\_IRA(s), \_\_\_\_employer retirement plan(s), \_\_\_\_ trust(s), \_\_\_\_life insurance policy(ies) or \_\_\_\_brokerage account assets
- Other—please contact me/us

***Please describe the details of your arrangements. Attach an extra sheet and/or additional documents as necessary.***

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***Donations should specify "UUCR Endowment Fund."***

Signature(s) \_\_\_\_\_ Date \_\_\_\_\_

***Please return completed form to [lfinhorn@cox.net](mailto:lfinhorn@cox.net). The UUCR Endowment trustees recognize that donor circumstances may change, affecting future gifts. Thank you for your generosity.***